

REPORT TO GENERAL MEETING OF SHAREHOLDERS

Bonus share issuance to increase charter capital in 2021

Following AGM Resolution 08/2021/NQ-ĐHĐCĐ dated 23/04/2021, and Decision 13/2021/QĐ-HĐQT dated 14/05/2021 by the Chairman, VINARE carried out the issuance of bonus share to increase charter capital in 2021. All the work relating to the issuance has been completed and the current charter capital is VND1,507,371,300,000.

I/ Implementation of share issuance plan:

- Last registration date: 15/07/2021
- Number of shares before issuance: 131,075,937 cổ phiếu
- Ratio of issuance: 100:15 (*on the last registration date, shareholder received 15 new shares for every 100 shares owned*)
- Number of shares to be issued: 19,661,390
- Source: equity surplus
- Handling of odd shares: Odd shares arisen from rounding the decimals will be canceled and not issued. All odd shares cumulated will be canceled and considered non-issued shares.

Vietnam Securities Depository released Announcement 2236/TB-VSD dated 02/07/2021 on the last registration date to receive bonus shares for VINARE shareholders.

II/ Outcome of issuance:

- Total number of shares distributed: 19,661,193 shares, in which
 - + Number of shares distributed to shareholders: 19,661,193 shares
 - + Number of odd shares cancelled: 197 shares
- Number of shareholders entitled: 899 shareholders
- Number of shareholders distributed: 899 shareholders
- Number of shareholders not: 0
- Proportion of shares distributed: 99.99%
- Charter capital after issuance: VND1,507,371,300,000

(According the List of entitled shareholders B011/2021-VNR/VSD-ĐK dated 19/07/2021 by VSD)

On 26/07/2021, the State Securities Commission issued Document 3919/UBCK-QLCB acknowledging the outcome of the issuance.

III/ Registering the charter capital increase with MOF and amendment of Charter:

On 08 June 2021, the MOF issued Document 6034/BTC-QLBH approving the issuance plan to increase charter capital of VINARE.

Based on Report 158/2021/ĐT-VNR dated 28/07/2021 by VINARE on the outcome of the issuance, on 06 July 2021 the MOF granted the 5th Amended Licence 28/GPĐC5/KDBH in which the charter capital of VINARE is registered at VND1,507,371,300,000 đồng.

On 8 September 2021, the Chairman release Decision 22/2021/QĐ-ĐHĐCĐ and the Chief Executive Officer signed off the Charter amended.

IV/ Addition custody and listing:

On 23 August 2021, Vietnam Securities Depository issued Certificate of Securities Registration 16/2008/GCNCP-VSD-4 amended for the 4th time to register an addition of 19,661,193 shares after the issuance in 2021.

On 31 August 2021, Hanoi Stock Exchange issued Decision 455/QĐ-SGDHN approving the listing of the additional 19,661,193 shares.

The first trading session of the additional shares was on 20 August 2021. The bonus share issuance was completed in 2021.

Chairman

Nguyễn Anh Tuấn